

INTEREST FREE IW LOTTERY BUSINESS LOAN APPLICATION FORM

Applicant(s) / Principal(s) Home Address:		
Post Code:		
Business Address:		
Post Code:		

Legal Status of Business:			
<input type="checkbox"/>	Sole Trader	<input type="checkbox"/>	Partnership
<input type="checkbox"/>	<input type="checkbox"/>		Limited Company
<input type="checkbox"/>	Other, please state:		

DETAILS OF THE BUSINESS

The Business itself: Describe the aims and objectives of the project, the nature of its products, quality and services.

Have you sought advice in connection with this project? Yes No

If yes, where has this been obtained? (Please state organisation and individual advisor if possible)

FINANCIAL DETAILS

Previous Accounts details:
(Please provide Cashflow Forecasts/Projections for the first 3 years)

PERSONAL DETAILS

Applicant 1:	
Full Name:	
Date of Birth:	
Marital Status:	
Current employment:	
Business Experience/Career Details (most recent first)	
Relevant Qualifications & Training:	

Applicant 2:	
Full Name:	
Date of Birth:	
Marital Status:	
Current employment:	
Business Experience/Career Details (most recent first)	
Relevant Qualifications & Training:	

PROJECT DETAILS

Total Cost of Project	£
Amount of Loan Requested:	£
Length of loan term required: (1,2 or 3 years)	

Expenditure
 (Please list total costs to be incurred for this project)

Item	£
Total	£

Are these costs inclusive of VAT?

Yes

No

FUNDING

Primary Funding Sources: (e.g. own savings, friends and family, bank/building society loan/overdraft, local authority, other grants)

1. £		From	
2. £		From	
3. £		From	
4. £		From	
5. £		From	

Are you eligible for any other business or start up support from any other agency? (Princes Youth Trust, Enterprise Agency etc.

Yes

No

Have you applied to the Agency?

Yes

No

If yes, give Agency name

Please state outcome of application:

EMPLOYMENT PROJECTION

Please give details of jobs to be created, the number and type together with anticipated timing.

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No. of employees current (inc. proprietor)		Full Time		Part Time (permanent)
		Full Time (seasonal)		Part Time (seasonal)

No. of jobs to be created from this project:		Full Time		Part Time (permanent)
		Full Time (seasonal)		Part Time (seasonal)

REFEREES

Give names and addresses of TWO people who can be asked for a character reference. They should not be relatives and they should have known you personally for at least two years. For example, a previous employer, bank official etc.

Name:		Name:	
Occupation		Occupation	
Address:		Address:	
Post Code		Post Code:	
Tel. No.		Tel. No.	
Capacity which known to you:		Capacity which known to you:	

Upon receipt, the application will be screened and credit checked. The application will be checked to ensure it falls within the criteria for receiving an HIWOS loan and you will be asked to submit a detailed business plan and cash flow and invited to attend an interview to discuss your application in more detail.

I / We wish to apply for assistance from the Hampshire & Isle of Wight Opportunity Society Ltd.

I / We have read the conditions of the application and agree to same.

Signed

Date